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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**ZHENGZHOU URBAN DEVELOPMENT GROUP CO., LTD.
(鄭州城市發展集團有限公司)**

(Incorporated with limited liability in the People’s Republic of China)

**CNY1,000,000,000 2.70 per cent. Bonds due 2028 (the “Bonds”)
(Stock Code: 85040)**

Issue Price: 100.0 per cent.

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

China International Capital Corporation	China CITIC Bank International	Hua Xia Bank Co., Limited Hong Kong Branch	China Galaxy International	Guotai Junan International
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Joint Lead Managers and Joint Bookrunners

China Industrial Securities International	China Securities International	CITIC Securities	CMBC Capital
CNCB Capital	Dragonstone Capital	Far East Horizon International	Haitong International
Huatai international	ICBC International	Industrial Bank Co., Ltd. Hong Kong Branch	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds as described in the offering circular dated 15 July 2025, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of and permission to deal in the Bonds is expected to become effective on 23 July 2025.

Hong Kong, 22 July 2025.

As at the date of this announcement, the directors of Zhengzhou Urban Development Group Co., Ltd. (鄭州城市發展集團有限公司) are Mr. Wan Yongsheng, Mr. Luo Liming, Mr. Zhang Jun and Mr. Feng Hongtao.